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Steve has been in financial services for 39 years and has extensive experience in multiple client-facing wholesale banking segments and specialty private wealth management. He has held numerous leadership roles and in his current role as Division Executive of the Legal Specialty Group has overall responsibility for SunTrust's private wealth initiative into the legal profession, gaining national recognition for the development of industry-leading strategies, tactics and models.

Steve built SunTrust's Legal Specialty Group into a nationally recognized vertical into the legal space since 2004, specifically mid/small law. Additionally, Steve has led de novo expansion initiatives and multiple corporate strategic re-engineering projects. He is an instructor for leadership development programs and is a sought-after guest speaker and lecturer.

Steve graduated with honors from Florida State University. He is a registered representative of SunTrust Investment Services and holds multiple FINRA securities licenses and Georgia insurance licenses. Steve volunteers his time by providing pro bono financial planning for families in crisis via his church and also offers pro bono resume guidance thru several employment support organizations. Steve is a Past President of the Atlanta Volunteer Lawyers Foundation and remains the only non-lawyer to hold that position.